

Full Name _____



RMBC Care Co. Resident Application Form (Part 2)
Your Finances

Important Information

You have indicated to fund your placement at RMBC Care Co. that your property will be used. Please complete all sections of this application if you are applying to become a permanent resident in an RMBC Home.

An applicant's residency cannot commence until the application form has been fully completed and signed. The outline information in this application form will enable us to process your application and we may request further information or documents to support your application.

Once an application is made, a potential resident must not dispose of any property, assets or capital, or purchase any annuity, without disclosing this to RMBC Care Co.

If you need any support or advice completing this form, please contact the Home Manager or Business Relationship Manager at your preferred Home.

1. Property - Please select one of the following boxes.

- a) I / We currently own a property
- b) I / We do not currently own a property but have owned (or shared part of the ownership) within the last seven years
- c) I / We have not owned any property within the last seven years
(If you ticked option c, please go to Section 2.)

Full address of any property owned by you:

Freehold Leasehold Estimated value in GBP:

Your share of the property: 100% or _____ %*

**Please provide the details of any other parties with an interest in this property together with supporting evidence, for example, a copy of the land registry.*

If the property is subject to a mortgage please provide details of the company/ or persons holding the mortgage, current redemption amount (estimated) and a copy of the latest statement:

If you have entered into an equity release agreement for this property please provide the name of the company, the copy of this agreement and the latest statement:

If this property is currently occupied by anyone other than you, please provide their details here. This should include any partner, a relative aged over 60 years, a relative who is incapacitated or a child under 16 who you support, together with supporting documents.

Please provide similar details for any additional properties owned by you, or which you have an interest in.

2. Income - Please state your income after income tax or any other relevant tax.

Details about your Income	Weekly (£)	Monthly (£)
State retirement pension		
Minimum income guarantee/pension (Income support)		
Employer's pension		
Private annuities		
Attendance allowances		
Any other allowances		
Income from trust funds		
Rental income (after deduction of management cost)		
Any other income (shares, capital bonds, interests)		
Other income		
Total		

3. Savings - Please provide bank/institution details of where these savings are held.

Details about your savings	Amount (£)	Is this a joint account? (please state yes or no)
Current bank account balance		
Deposit bank account balance		
Other deposits (bank)		
Bonds		
Shares/investments		
Any other liquid assets not mentioned above		
1.		
2.		
Total		

4. Debt - Please provide the details for any amounts owed to other parties (not covered in section 1) that will not be settled within the next 30 days. If relevant, this should include any debts subject to a legal judgement or where you have taken responsibility for the debts of any other person. If yes, please state below:

Amount: £ _____

5. Declaration - At the time of admission, I confirm that (please tick only one option that applies overleaf.)*

1	I agree to sell my property and enter into RMBI Care Co.'s deferred payment scheme to fund my care fees. When the sale of my property is complete, I understand that I agree to pay the fully Care Fee to RMBI Care Co on the sale of the property and any outstanding fees. When my capital reaches statutory threshold limit I may be entitled to support from the Local Authority.	
2	My care is being funded by the LA on a 12 week property disregard. I agree to pay the difference between the gross LA weekly rate payable for this period of time and RMBI Care Co.'s full weekly rate once the sale of my property is complete. From week 13, if my property is not sold, I agree to apply for a deferred payment scheme with RMBI Care Co. or the LA . I understand if I undertake the deferred payment with the LA they must agree to pay the full RMBI Care Co. fee or allow the full fee to come out of the proceeds of the sale of my property. I understand that I agree to pay the fully Care Fee to RMBI Care Co on the sale of the property and any outstanding fees. When my capital reaches statutory threshold limit I may be entitled to support from the Local Authority.	

RMBI Care Co. can offer a deferred payment scheme if your property needs to be taken into account as part of your care fees. If you would like more information on its deferred payment scheme, pick tick here.

Your Local Authority may also offer a deferred payment scheme; please contact them directly for more information. Please note that RMBI Care Co.'s full weekly rate will be payable for LA deferred payment schemes.

The information on this form is correct and complete to the best of my knowledge. If applying for a respite stay I declare that I will vacate the accommodation on the date stated. If my respite stay exceeds the stated dates, I will undertake to sign an extension to the respite stay paying in advance or a contract as a permanent resident, which will require all sections of this application to be completed. I hereby undertake to inform RMBI Care Co. promptly if any information changes.

Signature: _____ Date: _____

Full name: _____

Address: _____

_____ Postcode _____

The witness must be an independent person and not a family member.

Witnessed by: _____

Signature: _____ Date: _____

Full name: _____

Address: _____

_____ Postcode _____

Once you have completed and signed this application form, please submit it along with the relevant documentation to the Home Manager or Business Relationship Manager.

PRIVACY STATEMENT

At RMBI Care Co., we are committed to respecting and protecting your privacy. We will only use your personal information to send you information relating to RMBI Care Co. that you have requested to receive from us. Your details will be stored by RMBI Care Co. and we will continue to request consent on a regular basis. You can withdraw consent at any time by sending an email to enquiries@rmbi.org.uk or by writing to RMBI Care Co., 60 Great Queen Street, London WC2B 5AZ.

We will not share your information with any third parties or store your details outside of the European Economic Area. The information you provide will be held securely by us whether the information is in electronic or physical format and we will only use your data to send you news relating to RMBI Care Co. unless you have consented otherwise.